

Health and Wellbeing Board

4 January 2018

Walsall Pharmaceutical Needs Assessment (PNA) 2018 – Progress Update

1. Purpose

- 1.1 This is the third progress report in relation to the Pharmaceutical Needs Assessment (PNA), the previous two reports presented to HWB in March and July 2017. The HWB approved the process outlined in the reports and the timetable for development and implementation. The development schedule has altered with the statutory 60-day consultation now taking place in December 2017 and January/February 2018, but still ensuring sufficient time to complete and approve the final assessment by the implementation date of 1st April 2018.

2. Recommendations

- 2.1 That the HWB note the progress to date regarding the PNA 2018 and the 60-day consultation period.
- 2.2. That the HWB note the requirement for sign-off of the completed PNA by 31 March 2018. The HWB will meet on 12 February 2018 and will be required to approve the final version.

3. Report detail

- 3.1 The PNA is a key tool for identifying commissioning processes in NHS England, the Local Authority and the CCG. This includes pharmaceutical services and other services that may be delivered through community pharmacies. The PNA maps current provision, assesses local need and identifies any gaps in provision.
- 3.2 The key elements of the processes for reviewing and developing the draft document are outlined in Table 1. There has been a slippage in the process; however, there is sufficient time to complete by the deadline date of 1st April 2018.

PNA	Process	Timescale
Existing	Review and update (if required)	April to May 2017
New	Establish PNA steering group	April 2017
	Identify local need and map provision	May to June 2017
	Present PNA progress update to HWB	July 2017
	Consultation on draft PNA	December 2017 to Jan/Feb 2018 (amended from Sept. to Nov. 2017)
	PNA revision post consultation	December 2017 to January 2018
	Final PNA to HWB for approval	February 2018
	Publication of PNA	31 st March 2018 (latest)

Table 1 – PNA Progress Update

3.2 The PNA steering group was set up in April 2017 and meets on a six weekly basis. Membership consists of representation from the following:

- Public Health - Walsall Council
- Walsall Clinical Commissioning Group (CCG)
- Local Pharmacy Committee (LPC)
- NHS England
- Healthwatch Walsall
- Plus additional ad hoc membership, where applicable i.e. Walsall Council Communications
- Plus feedback to other key partners / groups

3.3 This PNA was undertaken in accordance with the requirements set out in regulations 3-9 Schedule 1 of the NHS (Pharmaceutical Services and Local Pharmaceutical Services) Regulations 2013. The development of the PNA was divided into steps within a project plan, as set out below:

- Walsall Health Profiles – to understand the health needs of Walsall residents
- HWB and CCG priorities – to be clear on the committed priorities informed by JSNA
- Identify pharmaceutical service provision – map current provision and services offered
- Mapping and synthesising data – combining the data and evaluating its results, including potential gaps
- Patient experience – utilising the results from the patient survey and how they help steer future decisions

A draft PNA is complete and includes an executive summary outlining the key findings as well as the more in depth assessment.

Included within the assessment is the results of the required survey of local pharmacists to confirm all the services currently offered as well as a second requirement to seek resident views of pharmacy services.

From an intelligence perspective, the assessment incorporates the use of a market segmentation tool – Mosaic, to distinguish key features of our community populations. It also includes accessibility mapping utilising our

TRACC software, to better interpret access to community and 100 hour pharmacies using the walk, drive and public transport modes of travel.

- 3.4 A 60-day mandatory consultation period is required and will take place during December 2017 and January/February 2018. All feedback will be incorporated / actioned (where applicable) on an 'as received' basis.

HWBs must consult the bodies set out as below at least once during the process of developing the PNA.

- any Local Pharmaceutical Committee for its area;
- any Local Medical Committee for its area;
- any persons on the pharmaceutical lists and any dispensing doctors list for its area;
- any LPS chemist in its area with whom the NHSE has made arrangements for the provision of any local pharmaceutical services;
- any local Healthwatch organisation for its area, and any other patient, consumer or community group in its area which in the opinion of HWB has an interest in the provision of pharmaceutical services in its area;
- any NHS trust or NHS foundation trust in its area;
- the NHSE; and
- any neighbouring HWB.

Any neighbouring HWBs who are consulted should ensure any local representative committee (LRC) in the area which is different from the LRC for the original HWB's area is consulted;

- there is a minimum period of 60 days for consultation responses; and
- those being consulted can be directed to a website address containing the draft PNA but can, if they request, be sent an electronic or hard copy version.

Following closure of the consultation period, all responses will be collated and included within the update before a final version is completed.

- 3.5 A final version of the PNA 2018 will be shared with the HWB for sign off and approval in February 2018 to meet the end of March deadline.

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