

Education Walsall

Schools Forum

10 October 2006

Section 52 Table 4 Data for 2006/07

1. Headteachers and Governors have requested details on the make up of budgets for their school. The most convenient way of disseminating the information is through circulation of the Section 52 Statement Table 4.
2. The Section 52 Statement is available electronically but in a format which is not friendly, mainly due to font size. Accordingly an improved copy of Table 4 has been generated for dissemination to all schools. A copy of the document is attached to this paper as an appendix.
3. Table 4 contains details on pupil led funding, non pupil led funding and school specific factors. Details are included of unit values for each element in the budget. Each factor in the formula is accompanied by a dialogue box, giving some indication of how unit values were arrived at.
4. Applying data from the January 2006 School Census, it will be possible for schools to calculate notional amounts in their budgets to meet costs for coverage of:
 - General curriculum (through the Age Weighted Pupil Unit)
 - SEN core provision
 - Additional SEN funding for high need pupils
 - Additional element to address social deprivation
 - Premises factors (largely based on floor area)
 - Additional input for swimming pools (where appropriate)
 - Personalised learning
 - Threshold allowance for teachers above UPS1
 - Small school allowance
 - Admissions (Foundation & VA schools)
 - Split Site allowances
 - Professional Development
 - NQT allowance
 - Retrospective pupil number adjustment , and
 - Minimum funding guarantee
5. Table 4 does not contain details of Standards fund grants, or the School Standards Grant. Neither does it contain details of other funding streams available to schools (for example from New Deal).

6. Governors are not obliged to spend amounts of money in direct proportion to the generation of resources in Table 4. Headteachers and Governors should draw up a budget reflecting their priorities for school development, within the total resources available to them. Comparing notional income with proposed expenditure can be helpful in justifying budget decisions.
7. Comments from schools would be welcomed on the usefulness of the improved Table 4, and any other information which could be provided by Education Walsall which would assist with financial management in schools.

EDUCATION WALSALL

SECTION 52 TABLE 4 DATA FOR 2006/2007

Details and methodology of the Funding Formula for Schools

Sept. 2006

SECTION 52 EDUCATION BUDGET STATEMENT

Table 4: Funding Factors

YEAR	2006-2007	LEA	Walsall	LEA No.	335	E-Mail Address:
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Nursery, Primary and Secondary Schools

PUPIL-LED FUNDING

PUPIL COUNT ARRANGEMENTS

As per regulation, the pupil count reflects the number of pupils recorded on PLASC 2006 data.

Band, Range or Level	Unit Value £	Total allocated through factor
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PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES)

Nursery 3 year olds	Primary funded place	3,214.3923
Nursery 3 year olds	Nursery School funded place	4,628.5173

Nursery:
629,478
Primary:
3,092,245

Method
<p>Nursery Classes - The first 13 FTE places within a nursery class are funded through a 'planned place' unit of resource. Example: In a nursery class whose capacity is 13 fte places, this provision will represent the total funding of the nursery class.</p> <p>Nursery Schools - The first 17 FTE places within a nursery school are funded through a 'planned place' unit of resource. Pupil numbers above 17 FTE are reflected in the nursery age weighted pupils allocations.</p>

AGE-WEIGHTED FUNDING

Key Stage	School Year	Age group (pupils' ages as at 31 st August 2005)	Weighting Ratios
Nursery Schools			1.1895
-	Nursery	Primary	1.1898
-	Reception	4	1.149
1	1	5	1.003
	2	6	1.003
	3	7	1.000
2	4	8	1.000
	5	9	1.000
	6	10	1.000
3	7	11	1.358
	8	12	1.358
	9	13	1.358
4	10	14	1.358
	11	15	1.358

2,246.87
2,247.55
2,172.19
1,894.38
1,894.38
1,888.92
1,888.92
1,888.92
1,888.92
2,564.59
2,564.59
2,564.59
2,564.59
2,564.59

Nursery:
467,350
Primary:
45,783,139
Secondary:
46,755,077

Pupil numbers
208.00
549.00
3150
3316
3301
3363
3403
3254
3306
3410
3554
3733
3839
3695

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS

FTE Pupils (LSC Funded)	18,231	12,950,017
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Secondary:
12,950,017

Method

Band, Range or Level	Unit Value £	Total allocated through factor
As notified by LSC - including adjustments relating to 2005/06 pupil changes		

LSC FUNDING GUARANTEE (1/4/06 - 31/8/06)

Method	Secondary:
As notified by LSC	140,723

OTHER PUPIL-LED FACTORS

SEN - PUPILS WITH STATEMENTS

Nursery			Nursery:
	51.74	237.00	12,263
Primary			
	4587.41	237.00	1,087,215
Secondary			
	6971.04	237.00	1,652,136

Method		
<p>SUPPORT FOR INDIVIDUAL PUPILS Allocations to schools to enable them to meet the needs of specific pupils whose more complex needs are identified within a Statement .</p>		
	Weighting	
Category One	1.000	Supporting Lunchtime Supervision
Category Two	1.592	Supporting Learning Support Assistants
Category Three	3.779	Supporting Teaching

SEN - PUPILS WITHOUT STATEMENTS (Pupil-Led)

CORE PROVISION

Nursery	Level 1 single allocation	19,283	Nursery:
Primary			154,262

Secondary

Band, Range or Level	Unit Value £	Total allocated through factor
Level 1 single allocation	19,283	
Level 1 resource unit	160.69	
Level 2 single allocation	34,411	Primary:
Level 2 resource unit	109.24	3,006,142
Level 3 single allocation	61,063.00	
Level 3 resource unit	84.81	
Level 4 single allocation	82,360.00	Secondary:
Level 4 resource unit	82.36	1,567,424

Method
<p>Core Provision This will be the main allocation enabling schools to meet the needs of all pupils with SEN and makes reasonable provision for SENCO costs including an amount of non contact time.</p> <p>Blocks of core provision banded on funded pupil numbers:</p> <p>Nursery and Primary Schools</p> <p>Level 1 applied to schools whose funded pupil total is below 210. A single / minimum allocation to schools with less than 120 or for those whose number fall between 121 & 210 a unit of resource multiplied by their pupil number to a maximum of 210.</p> <p>Secondary Schools</p> <p>Level 3 applied to secondary schools whose funded pupil total is below 960. A single / minimum allocation to schools with less than 720 or for those whose number falls between 721 & 960 a unit of resource multipli</p>

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ADDITIONAL LEVEL ONE

Nursery

0 - 8%	11,137	
9 - 19%	22,274	
20 - 34%	27,843	
35 - 49%	33,411	Nursery:
50% +	38,980	228,309

Primary

0 - 8%	11,137	
9 - 19%	22,274	
20 - 34%	27,843	
35 - 49%	33,411	Primary:
50% +	38,980	2,239,929

Secondary

0 - 8%	50,117
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Band, Range or Level	Unit Value £	Total allocated through factor
9 - 19%	61,254	
20 - 34%	72,391	
35 - 49%	83,528	Secondary:
50% +	89,096	1,219,502

Method
<p>Additional Level 1 An allocation to all schools, which reflects the need to make provision for higher levels of special need, through the use of a 'free school meals' indicator. Schools are banded using the % of pupils 'entitled' to FSM recorded on thei</p>

ADDITIONALLY RESOURCED UNITS

Nursery

		Nursery:
		0.00

Primary

Speech & Language	10,182	
Nuture	10,182	
Sensory	15,981	
Physical	11,178	Primary:
Autism	18,646	1,058,644

Secondary

Speech & Language	9,857	
Dyslexia	9,857	
Physical	10,853	Secondary:
Autism	18,321	312,142

Method
<p>Additionally Resourced Units Resources provided to units located within schools on a place-led basis to meet the expenditure incurred in the provision of a range of special needs support, including Speech & Language, Nuture Group, Sensory, Physical, Autism and Dyslexia.</p>

Band, Range or Level	Unit Value £	Total allocated through factor
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NON PUPIL-LED FUNDING

SOCIAL DEPRIVATION FACTORS

SOCIAL DEPRIVATION

Nursery

		Nursery:
95	182.45	17,333

Primary

		Primary:
5189	182.45	946,733

Secondary

		Secondary:
3259	182.45	594,605

Method

Social Deprivation An allocation using the number of pupils eligible for free school meals as recorded on schools census data. The total number of eligible pupils is divided into the percentage of the ISB identified for this purpose. The resulting un

SITE SPECIFIC FORMULA FACTORS

PREMISES - BASE SUM

Nursery

F less 500m	8,201	Nursery:
G 501 - 899m	11,272	74,821

Primary

A 900-1210m	20,863	Primary:
B 1211-4000m	23,059	
C 4001m +	30,744	
		2,031,113

Secondary

D 4000-7000m	47,741	Secondary:
E 7000m +	63,017	1,166,771

Method

Premises - Base Sum An allocation to all schools, based on banded floor areas. The allocation recognises that some fixed costs remain the same or similar regardless of size.

PREMISE ALLOCATION

Nursery

Floor Area Weighting		Nursery:
1.20	26.466	87,312

Primary

		Primary:
1.00	22.055	3,885,502

Secondary

		Secondary:
1.00	22.055	4,280,490

Method

Premise Allocation An allocation to all schools based on non weighted floor area for Primary and Secondary schools, and a weighted floor area for Nursery schools. The allocation reflects the need to maintain school premises including utilities. Additional funding has been included to reflect higher than average inflation in energy costs.

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Band, Range or Level	Unit Value £	Total allocated through factor
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BUSINESS RATES

Nursery

		Nursery:
55798 RV	0.433	24,159

Primary

		Primary:
208537 RV	0.433	902,955

Secondary

		Secondary:
2157729 RV	0.433	934,298

Method

Business Rates - Provides the funding required to meet a schools business rates liability, including any playing field.

SWIMMING POOLS - Learner and Deep Water

Nursery

		Nursery:
		na

Primary

6 POOLS	208.00	Primary:
8 POOLS	8,827.00	71,860

Secondary

		Secondary:
13 POOLS	2,077.000	27,000

Method

Swimming pools - Primary and Secondary only A weighted unit of resource to schools who have a pool on site. For learner pools in a primary school the allocation meets the costs of the emergency telephone and where utility bills are not separately ide

Weightings: 0.10 to learner pools to meet costs of emergency telephone
4.25 to learner pools for emergency telephone and utility bills
1.00 to secondary school pools

SWIMMING POOLS - CLEANING

Nursery

		Nursery:
		na

Primary

14	870.00	Primary:
1307.60 sq mt, weighted	31.432 p/sqm	53,280

Secondary

3	2,050.00	Secondary:
2	2,560.00	
1839.26 sq mt weighted	31.432 p/sqm	69,081

Method

Swimming Pools - Cleaning An allocation for schools with pools on site to meet associated additional costs - cleaning; pool chemicals; pool covers.

A single lump sum to all primary schools with a learner pool.

A lump sum banded on surface area less than 150 square metres to secondary pools

less than 115 sq.m 2,560

116 - 150 sq.m 2,050

In addition to lump sums all pools attract a weighted per square metre allocation.

Primary learner pool weighting 1.50

Secondary pool weighting 1.00

Band, Range or Level	Unit Value £	Total allocated through factor
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SITE MAINTENANCE

Nursery

		Nursery:
14526 sq mt	0.3064	4,450

Primary

		Primary:
935859 sq mt	0.3064	286,710

Secondary

		Secondary:
1502499 sq mt	0.3064	460,305

Method

Site Maintenance - An allocation for the maintenance of school grounds based on non weighted site areas.

CLOSING SCHOOL

Primary

1		Primary: -33,276
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Closing School A reduction to reflect the closing of 1 primary school at August 2006

SCHOOL SPECIFIC FORMULA FACTORS

PERSONALISED LEARNING - Key Stage 2 & 3

Nursery

		Nursery: na
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Primary

Attainment	Band 1, less than 5%	2,264	
	Band 1, 5% - 10%	4,527	
	Band 1, 5% - 10%	6,791	
	Band 1, 16% +	9,055	
Deprivation	5189 meals	44.5847	Primary: 661,000
Pupil funding	23113 pupils	4.2898	

Secondary

Attainment	Band 1, less than 5%	12,543.00	
	Band 1, 5% - 10%	25,086.00	
	Band 1, 5% - 10%	37,629.00	
	Band 1, 16% +	50,171.00	
Deprivation	3259 meals	94.2927	Secondary: 878,000
Pupil funding	18231 pupils	7.224	

Method

Personalised Learning - Key Stage 2 & 3

An allocation to primary and secondary schools made up of three elements; prior attainment data from summer 2005; deprivation and pupil numbers.

Secondary :

- 50% of funds allocated on a banded lump sum using the number of pupils in year 7 achieving below level 3 at key stage 2, expressed as a percentage of the total pupil roll, excluding post 16.
- 35% of funds allocated for deprivation using the number of pupil eligible for free school meals recorded on school census.
- 15% of funds allocated on pupils numbers (excluding post 16).

Primary:

- 50% of funds allocated on a banded lump sum using the number of pupils achieving below level 2 at key stage 1, expressed as a percentage of the total pupil roll, excluding nursery
- 35% of funds allocated for deprivation using the number of pupil eligible for free school meals recorded on school census.
- 15% of funds allocated on pupils numbers (excluding nursery).

	Band, Range or Level	Unit Value £	Total allocated through factor
TARGETED THRESHOLD FUNDING			
Nursery			Nursery:
	1 fte	2,888	2,888
Primary			Primary:
	489.14 fte	2,888	1,412,638
Secondary			Secondary:
	649.16 fte	2,888	1,874,774

Method
Targeted Threshold An allocation to meet the gross cost of threshold funding using the number of full time equivalent teachers within a school eligible for UPS1 as at January 2006.

SOCIAL INCLUSION

Nursery			Nursery:
			na
Primary			Primary:
			na
Secondary			Secondary:
	Band 1	5,784	
	Band 2	10,343	
	Band 3	12,272	207,199

Method
Social Inclusion - Secondary Banded lump sums - 750 or less pupils 751 - 1000 pupils 1000 plus pupils

SMALL SCHOOL

Nursery			Nursery:
			na
Primary			Primary:
	175.13	1,521.73	266,494
Secondary			Secondary:
			na

Method
Small School to primary schools whose funded pupils numbers (excl. Nursery) falls below 200. The basi
a) For each school, the difference between the number of funded pupils and 210 is expressed as a percentage of 210. This percentage is then applied to the "shortfall". The resulting figure is their "Enhanced Pupil Number". b) The allocation per school is then calculated by multiplying their "Enhanced Number" by the primary average unit of resource within the Age Weighted Pupil Units relating to teaching costs.
The maximum Enhanced Pupil Number is limited to 17.14 pupils, the minimum is limited to 0.476

Band, Range or Level	Unit Value £	Total allocated through factor
8		

ADMISSIONS

Nursery

		Nursery:
		na

Primary

Lump Sum	576.00	
per Admission	9.164	Primary:
per Appeal	73.519	17,317

Secondary

Lump Sum	1,672.00	
per Admission	9.164	Secondary:
per Appeal	73.519	42,988

Method

Admissions - Foundation and Voluntary Aided

A lump sum allocation for each school plus an admissions allocation equal to their standard admissions number multiplied by the relevant unit of resource plus an appeals allocation based on their number of appeals multiplied by the relevant unit of resource.

PREMISES AND EMPLOYERS INSURANCE

Nursery

		Nursery:
		na

Primary

22473	0.7458	Primary:
1657.5	9.6201	32,706

Secondary

61500	0.7458	Secondary:
6904	9.6201	112,286

Method

Premises and Employers Insurance - Foundation and Maintain schools who request delegation

Premises = unit of resource x school's weighted floor area
Employers = unit of resource x school's funded pupil number

The weightings applied - for primary schools 2.25
- for secondary schools 1.00

SPLIT SITE

Nursery

		Nursery:
		na

Primary

1 school	119,620	Primary:
3 schools	9,890	166,598

Secondary

1 school	17,789	Secondary:
		17,789

Method

Split Site

Lump sum allocation to three primary and one secondary school who need to operate on two sites and maintain two administrative bases.

A higher allocation to a new primary school opening in September 2006 across three sites. The allocation for the new school also meets, on a short term basis, fixed costs across the three sites.

Band, Range or Level	Unit Value £	Total allocated through factor
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MANAGEMENT & PROFESSIONAL DEVELOPMENT

Nursery

less than 120	56,701.54	Nursery: 453,612
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Primary

less than 200	9,947.64	Primary: 949,433
201 - 400	10,743.45	
401+	11,728.27	

Secondary

upto 1000	17,955.49	Secondary: 372,062
1000+	20,332.97	

Method			
Management & Professional Development			
An allocation to support management and CPD functions.			
Weighted lump sums banded on pupils:			
Nurs.	less than 120	5.70	
Prim.	less than 200	1.00	
	201 - 400	1.08	
	401 +	1.179	
Sec.	upto 1000	1.805	
	1000 +	2.044	
Costing basis - 0.1 gross head teacher salary in Primary and Secondary schools; full gross head teacher salary in Nursery schools, each allocation is further enhanced by a sum for professional development.			

PROFESSIONAL SERVICES

Nursery

single sum	8,487.46	Nursery: 67,900
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Primary

upto 400 pupils	6,676.80	Primary: 597,008
400+ pupils	7,129.47	

Secondary

upto 1000 pupils	5,658.31	Secondary: 116,618
1001 - 1300 pupils	6,054.39	
1330+ pupils	6,620.22	

Method				
Professional Services				
A weighted allocation to support the management functions within school.				
Primary	upto 400 pupils	1.18	Secondary - upto 1000 pupils	1.00
	400+ pupils	1.26	1001 - 1300	1.07
Nursery	all schools	1.50	1300 +	1.17

FREE SCHOOL MEALS

Nursery

	0.00	Nursery: -
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Primary

3964	290.59	Primary: 1,151,885
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Secondary

2287	294.21	Secondary: 672,863
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Method	
Free School Meals The total number of free meals taken as recorded on school census multiplied by a weighted unit of resource.	
Primary weighting - 1.00	Secondary weighting - 1.0125

Band, Range or Level	Unit Value £	Total allocated through factor
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10

PROTECTED SALARIES

Nursery

		Nursery:
		na

Primary

		-
1		2,259

Secondary

		Secondary:
6		53,865

Method

Protected Salaries An allocation for the additional costs incurred when appointing a redeployed teacher, where 'Teacher Terms and Conditions' require salary levels are preserved.

POOL ADMISSIONS -SECONDARY

Nursery

		Nursery:
		na

Primary

		Primary:
		na

Secondary

		Secondary:
7012	8.64	60,548

Method

Pool Admissions A per pupil allocation to secondary schools who do not have a pool on their site and need to purchase provision externally.

INCIDENCE OF NEWLY QUALIFIED TEACHERS

Nursery

		Nursery:
		na

Primary

		Primary:
97	1000 per term	292,000

Secondary

		Secondary:
105	1000 per term	315,500

Method

Incidence of NQT's A termly allocation, to a maximum of 3 terms, for NQT's appointed September 2005, January 2006, or April 2006.

PREMISE RENTAL

Nursery

		Nursery:
		1,780

Primary

		Primary:
		32,950

Secondary

		Secondary:
		na

Method

Premise Rental An allocation to one primary school for rental due to their diocese. Also Also to one nursery school situated on the site of the Walsall Academy.

CLOSING SCHOOL

Primary

		Primary:
1		-33,873

Closing School A reduction to reflect the closing of 1 primary school at August 2006

Band, Range or Level	Unit Value £	Total allocated through factor
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11

BUDGET ADJUSTMENTS

PRIOR YEAR ADJUSTMENTS

RETROSPECTIVE PUPIL NUMBER ADJUSTMENT

Nursery:

-12,964

Primary:

-80,581

Secondary:

-312,480

Method

Retrospective Pupil Number Adjustment for 2005/2006

An adjustment to a school's budget share following comparison of their estimated September 2005 pupils to their actual pupil count at the same date. As the total reduction to budget shares exceeded the amount of increases, the balance of funds remaining,

STATEMENTING ADJUSTMENT FOR 2005/2006

Nursery:

-2,504

Primary:

-63,472

Secondary:

121,017

Method

Statementing Adjustment for 2005/2006

A reconciliation of hours provided for in budget shares for 2005/2006 compared to the actual number of hours provision met by a school. Using the unit of resource within 2005 Section 52, additional or a reduction in funding is calculated for each school.

ABATEMENT OF SECONDARY (11-16) FUNDING arising from operation of the LEA's formula

Secondary:

-1,424,228

Method

Abatement of 11-16 funding - Calculate each school's percentage of post 16 pupils within their January 2006 census. The resultant percentage is applied as a deduction to all elements within their site specific and school specific allocations excluding Pe

MINIMUM FUNDING GUARANTEE

Nursery:

67,168

Primary:

61,403

Secondary:

9,418

Method

Minimum Funding Guarantee

The calculation used is that required by regulation and guarantees a minimum per pupil increase over 2005/06.

An **Adjusted 2005/2006 Budget** for each school is calculated by taking their Final Budget Share for 2005/2006 (calculated by adding budget share, incl MFG where applied, to redeterminations and all prior year adjustments and performance pay grant allocations as paid in 2005/2006) and deducting the following exclusions:

NQT funding; statementing; business rates

It is the calculated Adjusted Budget Share to which the guarantee percentage is applied, the resultant figure is a school's GFL - guaranteed funding level.

Each school's GFL then has added back into it the exclusions, having been uprated to reflect 2006 levels of funding. This is a school's Minimum Funding Guarantee.

A comparison is made between a school's Formula Share 2006/07 (excl.in secondary sector LSC pupil adjustments for 2005/06), and their MFG figure. A school's Budget Share 2006 is the higher of these two determined figures.

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Band, Range or Level	Unit Value £	Total allocated through factor
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Nursery, Primary and Secondary Schools

TOTAL OF FUNDING TREATED AS PUPIL-LED

Nursery:
1,491,662
Primary:
56,267,314
Secondary:
64,597,020

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS

Nursery:
2,277,617
Primary:
69,877,956
Secondary:
75,247,789

SPECIAL SCHOOLS

PLACE-LED FUNDING

Band, Range or Level		Unit Value £	Total allocated through factor
Matrix Group			
A1 to A2			
Difficulty Level	EDB	9,883	
	MLD	7,412	
	PD	9,883	
	SLD	0	
	PMLD	0	
Matrix Group			
B1 to B2			
Difficulty Level	EDB	18,210	
	MLD	13,504	
	PD	16,459	
	SLD	15,560	
	PMLD	15,560	
B3			
	SLD/PMLD	18,505	
B4			
	SLD/PMLD	20,374	
			Special
			6,677,885

Method						
Matrix of Individual Need						
A Matrix of Individual Need has been developed following a review of special education. The Matrix is the basis for identifying appropriate support & provision across our special schools and was used to support the place-led element of this years funding formula. The Matrix identifies seven groups, A1 to A3 and B1 to B4, each group reflecting an increasing level and complexity of need. It forms the funding basis for teaching and support staff. Some elements of inclusion and outreach are included in B1 to B4.						
To ensure the funding model sensitively targets funding to individually defined needs, the funding ratios are calculated across both levels of difficulty and matrix groups, an example using teaching ratios is shown below.						
Example of Matrix of Individual Need for teaching support ratios:						
Matrix Group	Level of Difficulty					
	EDB	MLD	PD	SLD	PMLD	
A1	1.6	1.8	1.7	0	0	
A2	1.6	1.8	1.6	0	0	
A3	1.5	1.8	1.6	0	0	
	1.6	1.8	1.6	0	0	A1 - A2 Median
B1	1.5	1.7	1.6	1.6	1.6	
B2	1.4	1.7	1.5	1.6	1.6	
	1.45	1.7	1.55	1.6	1.6	B1 - B2 Median
B3	0	0	0	1.6	1.6	B3 Median
B4	0	0	0	0	1.5	B4 Median
The calculated median ratios are used to arrive at the funding unit for each support area.						

	Band, Range or Level	Unit Value £	Total allocated through factor
PUPIL-LED FUNDING			
Nurs.-6	1.0427	838.3722	
7 - 14	1.0000	804.0190	Special
15 +	1.1069	889.9652	381,577
Method			
Age Weighted Allocation An allocation based on the number of pupils recorded on PLASC 2006. The allocation provides for Absence & other staff cover; lunchtime staff; support services; transport; learning resources and performance pay grant.			
SOCIAL DEPRIVATION FACTORS			
SOCIAL DEPRIVATION	172.50	182.45	Special 31,473
Method			
Social Deprivation An allocation using the number of pupils eligible for free school meals as recorded on schools census data. The total number of eligible pupils is divided into the percentage of the ISB identified for this purpose. The resulting un			
SITE SPECIFIC FORMULA FACTORS			
PREMISES - BASE SUM	A 900-1210m B 1211-4000m C 4001m +	20,761 22,947 30,595	Special 142,871
Method			
Premises - Base Sum An allocation to all schools, based on banded floor areas. The allocation recognises that some fixed costs remain the same or similar regardless of size.			
PREMISE ALLOCATION	1.00	22.0552	Special 207,294
Method			
Premise Allocation An allocation to all schools based on non weighted floor area for Primary, Secondary and Special schools, and a weighted floor area for Nursery schools. The allocation reflects the need to maintain school premises including utilities. Additional funding has been included to reflect higher than average inflation in energy costs.			
SWIMMING POOLS	1 pool - closing 8/06 2 pools	3,678 8,827	Special 21,331
Method			
Swimming pools A weighted unit of resource to all schools who have a pool on site. For pools in a special schools the allocation meets the costs of the emergency telephone, utility and pool maintenance expenditure. The lump sum is weighted by 4.25			
SWIMMING POOLS - CLEANING	2 pools + 1 pool to Aug 119.688 sq mt	870 31.43 p/sq mt	Special 5,864
Method			
Swimming Pools - Cleaning An allocation for schools with pools on site to meet associated additional costs - cleaning; pool chemicals; pool covers. A single lump sum to all special schools with a learner pool. In addition to lump sums all pools attract a weighted per surface area square metre allocation. Special School pool weighting 1.50			

	Band, Range or Level	Unit Value £	Total allocated through factor
SITE MAINTENANCE			Special
	56595.25 sq mt	0.3064	17,339

Method
Site Maintenance - An allocation for the maintenance of school grounds based on non weighted site areas.

SCHOOL SPECIFIC FORMULA FACTORS

MANAGEMENT & DEVELOPMENT			Special
		93,637	600,838

Method
Management & Professional Development A weighted lump sum provided to all schools to support management and CPD functions. Costing basis for special schools - full gross head teacher salary, average for sector plus - administrative support 58hrs per week. The allocation is further enhanced to provide for professional development.

PROFESSIONAL SERVICES			Special
		8,374	53,735

Method
Professional Services A weighted allocation to support the management functions within school. Special schools weighting 1.48

FREE SCHOOL MEALS			Special
	29511 meals	2.00	59,022

Method
Free School Meals The total number of free meals taken during the period January to December 2005 multiplied by a unit of resource.

SPECIALIST CURRICULUM NEEDS			Special
	3 schools	10,000	30,000

Method
Specialist Curriculum Needs This newly introduced factor has been developed to provide funding for specific costs which are not easily defined using pupil or place numbers, or where need is limited to specific schools. a) Specialist equipment The resourcing of PD/SLD/PMLD schools to meet the costs of purchasing and maintenance of specialist equipment, to include the health & safety training associated with such equipment.

BUDGET ADJUSTMENTS

MINIMUM FUNDING GUARANTEE		Special
		11,151

Method
Minimum Funding Guarantee The calculation used is that required by regulation and guarantees a minimum per place increase over 2005/06.

TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS

Special
8,240,380

TOTAL FUNDS AVAILABLE TO ALL SCHOOLS

All Schools
155,643,742

