# **BRIEFING NOTE**

# TO:Corporate Scrutiny and Performance PanelDATE:21 July 2009

#### RE: Welfare Advice Working Group

The Corporate Scrutiny and Performance Panel previously resolved to establish a working group to look holistically at he provision of welfare advice across the borough from the statutory, community and voluntary sectors. Due to the cross cutting nature of this work they also resolved to invite members from the Regeneration, Community Services, and Social Care and Inclusion Scrutiny and Performance Panels all of whom agreed and appointed a representative to the group.

The Welfare Advice Working Group held its first meeting on Wednesday 8 July 2009 at which it drafted a terms of reference scoping out its proposed work. A copy of this document is attached, as the lead Panel for the working group the Corporate Scrutiny and Performance Panel are required to approve this terms of reference. A copy of this draft has also been circulated to members of the working group to confirm it is in line with what they agreed at the meeting; any further feedback will be verbally updated at the Panel meeting.

#### **Recommendations**

That, subject to any comments Members may wish to make, the terms of reference for the Welfare Advice Working Group are agreed.

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## Walsall Council Scrutiny and Performance Panel Work Group Initiation Document

Work Group Name:	Welfare Advice	
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Panel:	Corporate, Community Services and	
	Regeneration Scrutiny and Performance Panels	
Municipal Year:	2009/10	
Lead Member:	Councillor J. Rochelle	
Lead Officer:	Julie Gethin	
Support Officer:	Ian Jones – Welfare Advice Manager	
	Louise Powell – Economic Development	
	Manager	
	Craig Goodall – Acting Principal Scrutiny Officer	
Councillor Membership:	Councillor J. Rochelle	
	Councillor D. Turner	
	Councillor T. Oliver	
	Councillor D. Shires	
	Councillor D. Pitt	
	Councillor L. Harrison	
Co-opted Membership:	TBC – Department for Work and Pensions	
	TBC – Walsall Voluntary Action	

1.	Context		
1.			
	It is anticipated that in the current economic downturn there will be an unsurge in domand for welfare advice and the provision of this		
	an upsurge in demand for welfare advice and the provision of this		
	advice can play a valuable role in supporting vulnerable citizens in		
	Walsall as well as helping stimulate the local economy.		
	Whilst the Corporate Panel have previously taken an interest in the		
	work of the Council's own welfare rights service and of a possible		
	amalgamation with the fairer charging team, February's full Council		
	meeting resulted in a referral to look at the level of funding given to		
	the Citizens advice bureau. With this in mind, and in the knowledge		
	that there are also other organisations in the borough providing		
	similar advice it was recommended that a holistic review of welfare		
	advice provision within the borough was undertaken, incorporating		
	the statutory, voluntary and community sectors.		
2.	Objectives		
	Improve welfare advice provision by:		
	1. Identify the types and level of support with welfare advice		
	currently provided in the borough and how these are funded;		
	2. identify the types and level of support with welfare advice neede		
	in the borough and how they can be funded;		
	3. scrutinise current formal and ad hoc partnership working		
	arrangements in place for welfare advice;		
	4. Understand how residents are signposted to welfare advice;		
	5. Improve Member understanding of how claims are made including		
	reviewing claim forms;		
	6. investigate use of working neighbourhoods fund;		

	7. investigate the scope for shared services;		
	8. develop recommendations for the report to Council on required		
	funding levels and partnership working arrangements.		
3.	Scope		
	Provision of welfare advice by the statutory, community and		
	voluntary sectors. Wider issues such as worklessness or incapacity		
	should be considered only as to their implications on the requirements		
	for welfare advice.		
6.	Equalities Implications		
	The take-up of welfare advice services by different groups from		
	different organisations will need to be considered.		
	5		
	If statistics reveal any higher or lower than expected levels of take up		
	from any particular group (eg ethnic, religious, disability, age, gender		
	or sexual orientation) then further investigations as to the reasons		
	why should be undertaken.		
4.	Who else will you want to take part?		
	Welfare Rights Service		
	Citizens Advice Bureau		
	Fairer Charging Team		
	Economic Development Team		
	Department for Work and Pensions including Jobcentre Plus and		
	Pensions Service		
	Walsall Voluntary Action		
	Walsall Partnership		
	Disability Groups		
	Primary Care Trust		
	Filling Cale Hust		
5.	Timescales & Reporting Schedule		
	In order to feed into the budget and resource planning process for		
	2010/11 the working group will report to the Corporate Scrutiny and		
	Performance on 12 November 2009.		
6.	Risk factors		
5.	Lack of engagement from the voluntary and community sector		
	Detrimental Impact of Service Level Agreements		
	Not completing investigations before 12 November 2009		
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Date Agreed:	Date Updated:	

#### Timetable:

July	y Map existing welfare advice provision	
August	Review existing welfare provision and hold first witness	

## Walsall Council Scrutiny and Performance Panel Work Group Initiation Document

	interviews	
September	otember Complete further witness interviews	
October	Review evidence, formulate recommendations and draft	
	final report	
November	<b>November</b> Report to Corporate Scrutiny and Performance Panel	